Registered Office:
1202, 12th Floor, Esperanza Building,
Next to Bank of Baroda, 198, Linking Road,
Bandra (W), Mumbai - 400 050. India

Tel.: 9819001811 www.sparcelectrex.com Email: info@sparcelectrex.com / sparcelectrex@gmail.com CIN:L31100MH1989PLC053467 GST NO.:27AAECS2631Q1ZY



Date: 10.03.2023

To, The Bombay Stock Exchange Ltd.

Corporate Relationship Dept, 1st Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Fort, Mumbai – 400001.

BSE Scrip Code: 531370

Sub:- Submission of advertisement in respect of the matters specified under Regulation 84(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

Dear Sir/ Madam,

We hereby enclose a copy of the advertisement issued by the Company, in respect of the matters specified under Regulation 84(1) of the SEBI ICDR Regulations, 2018 and published in the following newspapers yesterday, i.e. on March 09, 2023:

- 1. Financial Express English National Daily (All Editions),
- 2. Jansatta Hindi National Daily (All Editions), and
- 3. Mumbai Lakshadeep (Mumbai Marathi) Regional Language Daily.

Kindly take the same on your record.

Thanking you,
Yours Faithfully
For Sparc Electrex Limited
(Formerly Sparc Systems Ltd)

Tejashri Kulkarni (Company Secretary and Compliance Officer) Place: Mumbai

Encl: a/a



Head Office: Lokmangal, 1501, Shivajinagar, Pune-411005,

Request for Proposal (RFP)

AX1/Cash Vans/RFP/2022-23

Bank of Maharashtra has published the advertisement regarding invitation for sealed tender offers (Technical bid and Commercial bid) from eligible and reputed bidders / service providers for AX1/TENDER/CASH VANS/2022-23, Dated: 08/03/2023 REQUEST FOR PROPOSAL

Empanelment of Service Providers to have Rate Contract for Providing Cash Van Services for cash transportation, PAN India

The tender document would be made available on Bank's website https://www.bankofmaharashtra.in in the 'Tenders Section'.

Bank reserves the right to cancel or reschedule the RFP process without assigning any reason.

General Manager, Resource Planning & Security



WHITE ORGANIC RETAIL LIMITED CIN: L01100MH2011PLC225123

Registered Address: Wing A, B & F, Unit No. 2001-2002, 20th Floor, Lotus Corporate Park, Near Jai Coach, Western Express Highway, Goregaon, Mumbai - 400063. | Tel: +91 02269218000 Website: www.whiteorganics.co.in | E-mail: worl.cs@Suumaya.com

NOTICE OF POSTAL BALLOT Notice is hereby given pursuant to Section 110 read with Section 108 and other applicable

provisions, if any, of the Companies Act, 2013 (the "Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and of Secretarial Standard-2 ("SS-2") (including any statutory modification or re-enactment thereof for the time being in force), General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021 and 19/2021 dated December 08, 2021, including General Circular No.3/2022 dated May 5. 2022, issued by the Ministry of Corporate Affairs ("MCA Circulars"), the approval of members of White Organic Retail Limited (the "Company") is sought for the following special resolution by way of Postal Ballot through remote e-voting ("e-voting") process:

Description Of Special Resolution:

Alteration of the Object Clause of the Memorandum of Association of the Company Pursuant to the MCA Circulars, the Company has sent the electronic copies of the Postal Ballot Notice along with the explanatory statement on Wednesday, March 08, 2023 through electronic mode to those Members whose email addresses are registered with the Company / depository participant(s) as on March 03, 2023 ("Cut-off Date").

The said Notice is also available on the website of the Company www.whiteorganics.co.in, the relevant section of the website of BSE Limited ("BSE"): www.bseindia.com on which the Equity Shares of the Company are listed and on the website of Central Depository Services (India) Limited ("CDSL") www.evotingindia.com.

Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on the Cutoff Date i.e., March 03, 2023. A person who is not a Member on the Cut-off Date shall treat the notice of Postal Ballot for information purposes only.

The Company has engaged the service of Central Depository Services (India) Limited (CDSL) for providing e-voting facility to all its members. The Members can opt for only one mode of voting i.e., e-voting. The detailed procedure for voting has been provided in the Postal Ballot Notice: Members are requested to note that the e-voting will commence on Thursday, March 10, 2023, at 9.00 A.M. (IST) and shall end on Friday, April 08, 2023, at 5.00 P.M. (IST).

During this period members of the Company holding equity shares as on the cutoff date i.e., March 03, 2023, may cast their vote electronically only. The members are requested to peruse the proposed resolution along with the explanatory statement and carefully read the instructions and cast a vote through e-voting facility not later than on Friday, April 08, 2023, at 5:00 P.M. (IST). The e-voting module shall be disabled by CDSL for voting

Members whose email address is not registered, are requested to register the same with their Depository Participant.

The Board of Directors of the Company has appointed M/s. Rinkesh Gala and Associates (Membership No. ACS 42486, COP 20128), Practicing Company Secretaries, as the Scrutinizer to conduct the Postal Ballot only through remote e-voting process in a fair and

The result of the voting by Postal Ballot (along with the Scrutinizer's report) will be announced by the by the Managing Director of the Company, or any other person duly authorized by her on or before Tuesday, April 11, 2023 at the Registered Office of the Company situated at Mumbai, Maharashtra and will also displayed on the website of the Company www.whiteorganics.co.in, besides being communicated to the Stock Exchange. In case there is a change in your registered email address, kindly update the same with your Depository. In case of any queries or grievances with regard to voting by Postal Ballot or e-voting, Members can contact Mr. Rakesh Dalvi, Sr. Manager Central Depository Services (India) Limited (CDSL) at Contact No.022- 23058542/43 or email: helpdesk.evoting@cdslindia.com.

By order of the Board of Directors of White Organic Retail Limited

Ishita Gala Managing Director (DIN: 07165038)

Date: March 08, 2023 Place : Mumbai



The Indian Express. For the Indian Intelligent. JOURNALISM OF COURAGE -

financialexp.epa



This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, February 14, 2023, the 'Letter of Offer' or ('LOF') filed with BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI')



SPARC ELECTREX LIMITED

(Formerly known as SPARC SYSTEMS LIMITED) (Corporate Identification Number: L31100MH1989PLC053467 Registered Office: 1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India; Tel: +91-9819001811; E-mail: sparcelectrex@gmail.com/sparcelectrex1@gmail.com; Website: www.sparcelectrex.com; Contact Person: Ms. Tejashri Kulkarni, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE MRS. SHOBHA ANANT HEGDE, M/S ELECTREX INTERNATIONAL PRIVATE LIMITED AND M/S ELECTREX POWER TOOLS PRIVATE LIMITED.

Limited Company vide Extra-Ordinary General Meeting held on December 03, 1994, and in pursuance of which the private word had been deleted from the name of our Company, effecting the name change to 'Sparc Systems Limited', and a fresh certificate of incorporation consequent upon change of name being granted by the Registrar of Companies, Maharashtra on January 18, 1994. The Equity Shares of our Company was further changed to its present name 'Sparc Electrex Limited' pursuant to a special resolution of our shareholders passed in an extra-ordinary general meeting dated November 29, 2021, and a fresh certificate of incorporation dated January 13, 2022, consequent on such change of name was issued to our Company by the Registrar of Companies, Maharashtra. For further details, kindly refer to the section titled 'General Information' beginning on page 37 of the Letter of Offer.

RIGHTS ISSUE OF UP TO 1.40.07.000 (ONE GROKE FOR IT SIX LAKES SIX IT SEVEN THOUSAND) PARTET PAID-UP EQUITY SHARES AT AN ISSUE PRICE OF \$ 19.00/F IRUPES NINETERN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF \$9.00/F IRUPES NINE ONLY) PER EQUIT SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP TO ₹27,86,73,000.00/- (RUPEES TWENTY SEVEN CRORE EIGHTY SIX LAKHS SEVENTY THREE THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SPARC ELECTREX LIMITED ('ISSUER COMPANY') IN THE RATIO OF 3 (THREE) RIGHT SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON TUESDAY, FEBRUARY 28, 2023 BEING THE RECORD DATE ('RIGHTS ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 137 OF THIS LETTER OF OFFER.

Amount Payable per Rights Equity Share	Face Value	Premium	Total
On Application	₹2.50/-	₹2.25/-	₹4./5/-
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	₹7.50/-	₹6.75/-	₹14.25/-
Total	₹10.00/-	₹9.00/-	₹19.00/-
*Assuming full subscriptions in this right issue	· · · · · · · · · · · · · · · · · · ·		

ISSUE PROGRAMME ISSUE OPENS ON LAST DATE OF ON-MARKET RENUNCIATIONS* **ISSUE CLOSES ON**** TUESDAY, MARCH 14, 2023 THURSDAY, APRIL 06, 2023 WEDNESDAY, APRIL 12, 2023

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. **No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details of procedure for application, see 'Procedure for Application' on page 147 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements

and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible

Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, April 10, 2023, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this

Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://

www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34 Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

For further details, kindly refer to 'Procedure for Application through the ASBA process' on page 149 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue: a) The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details

of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date; b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their

demat accounts at least one day before the Issue Closing Date; c) The remaining procedure for Application shall be same as set out in 'Application on Plain Paper under ASBA process' mentioned on page 151 of Letter of offer.

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the Application

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. TUESDAY, FEBRUARY 28, 2023.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations, the SEBI relaxation circulars the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on Thursday, 9th March, 2023 and by Speed Post on Thursday, 9th March, 2023 by the Registrar to the Issue.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

- our Company at: www.sparcelectrex.com
- i. the Registrar at: www.linkintime.co.in iii. the Stock Exchange at www.bseindia.com;

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Shareholders were not available with our Company/ Depositories, or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Shareholders who have provided their Indian address. The Renouncees and Eligible Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.linkintime.co.in; the Company at www.sparcelectrex.com and BSE at www.bseindia.com.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to the provisions of the SEBI

(ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on Thursday, 9th March, 2023, and shall be admitted for trading on Tuesday, 14th March, 2023 under the ISIN 'INE960B20015' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demat accounts of Eligible Shareholders' on page 139 of the Letter of Offer. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sparcelectrex.com). APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process

may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of nonreceipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and BSE. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements

and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following

(a) Name of our Company, being Sparc Electrex Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or (c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

- (e) Number of Equity Shares held as on Record Date; (f) Allotment option – only dematerialised form;
- (g) Number of Equity Shares entitled to;
- (h) Number of Equity Shares applied for within the Rights Entitlements;
- (i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); (j) Total number of Equity Shares applied for;
- (k) Total amount paid on application at the rate of ₹4.75/- per Equity Share: (I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- (n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the
- SCSB); and (p) All such Eligible Equity Shareholders are deemed to have accepted the following:
- 1/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are,

outside the U.S., (ii) am/ are not a 'U.S. Person' as defined in ('Regulations'), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders' ASBA Accounts on or before the Issue Closing Date.

MULTIPLE APPLICATIONS: In case where multiple Applications are made using same demat account, such Applications shall be liable to be rejected. A separate Application can be made in respect of Rights Entitlements in each demat account of the Shareholders and such Applications shall not be treated as multiple applications. Similarly, a separate Application can be made against Equity Shares held in dematerialized form and Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further supplementary Applications in relation to further Equity

Shares with/without using additional Rights Entitlement will not be treated as multiple application. A separate Application can be made in respect of each scheme of a mutual fund registered with SEBI and such Applications shall not be treated as multiple applications.

In cases where Multiple Application Forms are submitted, including cases where (a) a Shareholders submits Application Forms along with a plain paper Application or (b) multiple plain paper Applications (c) or multiple applications through ASBA, such Applications shall be treated as multiple applications and are liable to be rejected. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, April

12, 2023, i.e., Issue Closing Date. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in 'Basis of Allotment' mentioned on page 161 of the Letter of Offer. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to

or (b) through an off-market transfer (the 'Off Market Renunciation'), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders

their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange (the 'On Market Renunciation');

who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse

and shall be extinguished after the Issue Closing Date. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such

On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the

secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE960B20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. In terms of Regulation 261 (5) of the ICDR Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of such shareholding is less than the minimum contract size

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, March 14, 2023, and such period shall close on Thursday, April 06, 2023 (both days inclusive)

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE960B20015 and indicating the details of the Rights Entitlements they intend to trade.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on

'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI. Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity

through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE960B20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

traded on BSE (Scrip Code: SPAR) under the ISIN INE960B01015. The Right Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL. DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE

correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of BSE' beginning on page 132 of the Letter of offer. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer was not filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR

Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information

Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the

NOTICE TO INVESTORS: No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with BSE Limited. Accordingly, the Rights Entitlements and Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed

Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Equity Shares or the Rights Entitlements, distribute or send the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE 'SECURITIES ACT'), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED. SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER:

For more details, please refer to the paragraph titled 'Selling Restrictions' on page 133 of the Letter of Offer.

and dissemination on the website of SEBI i.e., www.sebi.gov.in.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes

The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar of our Company: www.linkintime.co.in

or www.sparcelectrex.com;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.sparcelectrex.com d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in

and www.sparcelectrex.com Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra- 400083, India: Contact Details: +91 810 811 4949

Website: www.linkintime.co.in: E-mail ID / Investor grievance e-mail: sparcelectrex.rights@linkintime.co.in;

Contact Person: Mr. Sumeet Deshpande; SEBI Registration Number: INR000004058

COMPANY SECRETARY, COMPLIANCE OFFICER AND CFO Ms. Tejashri Kulkarni & Mr. Shobith Ganesh Hegde

CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India Tel: +91-9819001811

Email: sparcelectrex@gmail.com/sparcelectrex1@gmail.com

Website: www.sparcelectrex.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the

> For SPARC ELECTREX LIMITED On Behalf of the Board of Directors

> > Shobith Ganesh Hegde

(Whole Time Director)

Date: Thursday, 9th March, 2023 Place: Mumbai

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Tuesday, 14th February, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any

1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of

स्थानः हरियाणा

दिनांक: 09.03.2023

प्राधिकृत अधिकारी

उप महाप्रबंधव

भारतीय स्टेट बैंव

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, February 14, 2023, the 'Letter of Offer' or ('LOF') filed with BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI').



SPARC ELECTREX LIMITED

(Corporate Identification Number: L31100MH1989PLC053467 Registered Office: 1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India; **Tel:** +91-9819001811; **E-mail:** sparcelectrex@gmail.com/sparcelectrex1@gmail.com; **Website:** www.sparcelectrex.com;

Contact Person: Ms. Tejashri Kulkarni, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY ARE MRS. SHOBHA ANANT HEGDE, M/S ELECTREX INTERNATIONAL PRIVATE LIMITED AND M/S ELECTREX POWER TOOLS PRIVATE LIMITED.

Limited Company vide Extra-Ordinary General Meeting held on December 03, 1994, and in pursuance of which the private word had been deleted from the name change to 'Sparc Systems Limited', and a fresh certificate of incorporation consequent upon change of name being granted by the Registrar of Companies, Maharashtra on January 18, 1994. The Equity Shares of our Company was further changed to its present name 'Sparc Electrex Limited' pursuant to a special resolution of our shareholders passed in an extra-ordinary general meeting dated November 29, 2021, and a fresh certificate of incorporation dated January 13, 2022, consequent on such change of name was issued to our Company by the Registrar of Companies, Maharashtra. For further details, kindly refer to the section titled 'General Information' beginning on page 37 of the Letter of Offer.

KIGHTS ISSUE OF UP TO 1,40,07,000 (ONE CRORE FORTY SIX LAKHS SIXTY SEVEN THOUSAND) PARTLY PAID-UP EQUITY SHARES AT AN ISSUE PRICE OF \$ 19.00/- (RUPEES NINETEEN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF \$ 9.00/- (RUPEES NINE ONLY) PER EQUIT SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP TO ₹27,86,73,000.00/- (RUPEES TWENTY SEVEN CRORE EIGHTY SIX LAKHS SEVENTY THREE THOUSAND ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SPARC ELECTREX LIMITED ('ISSUER COMPANY') IN THE RATIO OF 3 (THREE) RIGHT SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON TUESDAY, FEBRUARY 28, 2023 BEING THE RECORD DATE ('RIGHTS ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 137 OF THIS LETTER OF OFFER.

Amount Fayable per Rights Equity Share	race value	Freiiliuiii	Iotai
On Application	₹2.50/-	₹2.25/-	₹4./5/-
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	₹7.50/-	₹6.75/-	₹14.25/-
Total	₹10.00/-	₹9.00/-	₹19.00/-
*Assuming full subscriptions in this right issue			

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ISSUE PRUGRAIVIIVIE							
ISSUE OPENS ON	LAST DATE OF ON-MARKET RENUNCIATIONS*	ISSUE CLOSES ON**					
UESDAY, MARCH 14, 2023	THURSDAY, APRIL 06, 2023	WEDNESDAY, APRIL 12, 2023					

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. **No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details of procedure for application, see 'Procedure for Application' on page 147 of the Letter of Offer. Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements

and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, April 10, 2023, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders wishing to participate in this Issue through the ASBA facility, are

required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an

For further details, kindly refer to 'Procedure for Application through the ASBA process' on page 149 of the Letter of Offer. APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with

Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record

Date, shall adhere to following procedure for participating in this Issue: a) The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details

of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date;

b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; c) The remaining procedure for Application shall be same as set out in 'Application on Plain Paper under ASBA process' mentioned on page 151

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed renounce their Rights

Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the Application

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. TUESDAY, FEBRUARY 28, 2023.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations, the SEBI relaxation circulars the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The Rights Entitlement Letter along with the Application Form has been completed in electronic

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of:

form through email on Thursday, 9th March, 2023 and by Speed Post on Thursday, 9th March, 2023 by the Registrar to the Issue.

- our Company at: www.sparcelectrex.com
- the Registrar at: www.linkintime.co.in

iii. the Stock Exchange at www.bseindia.com;

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eligible Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Shareholders were not available with our Company/ Depositories, or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Shareholders who have provided their Indian address. The Renouncees and Eligible Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.linkintime.co.in; the Company at www.sparcelectrex.com and BSE at www.bseindia.com.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to the provisions of the SEB (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on Thursday, 9th March, 2023, and shall be admitted for trading on Tuesday, 14th March, 2023 under the ISIN 'INE960B20015' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demat accounts of Eligible Shareholders' on page 139 of the Letter of Offer. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.sparcelectrex.com). APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process

may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of nonreceipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and BSE. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States. Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following

(a) Name of our Company, being Sparc Electrex Limited;

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or

and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID; (d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the

Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

(e) Number of Equity Shares held as on Record Date;

(f) Allotment option – only dematerialised form; (g) Number of Equity Shares entitled to:

www.readwhere.com

(h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

(j) Total number of Equity Shares applied for;

(k) Total amount paid on application at the rate of ₹4.75/- per Equity Share:

(I) Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; (m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

(n) Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the

SCSB); and

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

'I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except

in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are,

outside the U.S., (ii) am/ are not a 'U.S. Person' as defined in ('Regulations'), and (iii) is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations.

I/ We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application,

such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at

Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders'

ASBA Accounts on or before the Issue Closing Date. MULTIPLE APPLICATIONS: In case where multiple Applications are made using same demat account, such Applications shall be liable to be rejected.

A separate Application can be made in respect of Rights Entitlements in each demat account of the Shareholders and such Applications shall not be treated as multiple applications. Similarly, a separate Application can be made against Equity Shares held in dematerialized form and Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further supplementary Applications in relation to further Equity

Shares with/without using additional Rights Entitlement will not be treated as multiple application. A separate Application can be made in respect of each scheme of a mutual fund registered with SEBI and such Applications shall not be treated as multiple applications. In cases where Multiple Application Forms are submitted, including cases where (a) a Shareholders submits Application Forms along with a plain paper Application or (b) multiple plain paper Applications (c) or multiple applications through ASBA, such Applications shall be treated as multiple applications

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday, April 12, 2023, i.e., Issue Closing Date. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in 'Basis of Allotment' mentioned on page 161 of the Letter of Offer.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange (the 'On Market Renunciation'); or (b) through an off-market transfer (the 'Off Market Renunciation'), during the Renunciation Period. The Shareholders should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse

and shall be extinguished after the Issue Closing Date. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and sucf costs will be incurred solely by the Shareholders.

On Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the

secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE960B20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. In terms of Regulation 261 (5) of the ICDR Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of such shareholding is less than the minimum contract size The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, March 14, 2023, and

such period shall close on Thursday, April 06, 2023 (both days inclusive) The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by

quoting the ISIN INE960B20015 and indicating the details of the Rights Entitlements they intend to trade. The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE960B20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code: SPAR) under the ISIN INE960B01015. The Right Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the 'Disclaimer Clause of BSE' beginning on page 132 of the Letter of offer.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer was not filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e., www.sebi.gov.in.

NOTICE TO INVESTORS: No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with BSE Limited. Accordingly, the Rights Entitlements and Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed.

Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Equity Shares or the Rights Entitlements, distribute or send the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form. Any person who makes an application to acquire Rights Entitlements and the Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE 'SECURITIES ACT'), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER ARE BEING OFFERED IN INDIA, BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS. AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

For more details, please refer to the paragraph titled 'Selling Restrictions' on page 133 of the Letter of Offer. The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of such jurisdictions.

ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER:

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes:

a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in;

b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar of our Company: www.linkintime.co.in or www.sparcelectrex.com;

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.sparcelectrex.com

d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra- 400083, India;

Contact Details: +91 810 811 4949 Website: www.linkintime.co.in:

E-mail ID / Investor grievance e-mail: sparcelectrex.rights@linkintime.co.in; Contact Person: Mr. Sumeet Deshpande;

SEBI Registration Number: INR000004058

COMPANY SECRETARY, COMPLIANCE OFFICER AND CFO Ms. Tejashri Kulkarni & Mr. Shobith Ganesh Hegde

1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India Tel: +91-9819001811

Email: sparcelectrex@gmail.com/sparcelectrex1@gmail.com Website: www.sparcelectrex.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For SPARC ELECTREX LIMITED On Behalf of the Board of Directors

Date: Thursday, 9th March, 2023 Place: Mumbai

Shobith Ganesh Hegde (Whole Time Director)

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Tuesday, 14th February, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section 'Risk Factors' beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

आईसीआईसीआई होम फाइनांस कम्पनी लिमिटेड

पंजीकृत कार्यालय: आईसीआईसीआई बैंक टावर्स, बान्द्रा-कुर्ला कॉम्प्लेक्स, मुम्बई-400051 कॉर्पोरेट कार्यालयः आईसीआईसीआई एचएफसी टावर, अंधेरी-कुर्ली रोड, अंधेरी (ईस्ट), मुम्बई-400059 स्वर्णाभषणों की नीलामी सचना

सर्व-साधारण को सुचित किया जाता है कि आईसीआईसीआई होम फाइनांस कम्पनी लिमिटेड (आईसीआईसीआई एचएफसी) ने नीचे वर्णित खाताओ में गिरवी स्वर्णाभुषणों की नीलामी करने का फैसला किया है जो अधिशेष हो गया है अथवा जिस पर चक की गई है अथवा जो मार्जिन का उल्लंघन करने वाले ग्राहकों का है। एतदहारा सामान्य रूप से आम जनता तथा विशेष रूप से ऋणधारको/सह-ऋणधारकों को सुचित किया जाता है कि उस पर आगे के ब्याज तथा नीलार्म की तिथि तक सभी लागतों तथा अनुषांगिक खर्चे आदि के साथ बकाया राशि (नीचे वर्णित

1. अपने आभृषणों को छुड़ाने के इच्छुक ऋणधारक/सह-ऋणधारक उस मूल शाखा जहाँ ग्राहक द्वारा आभूषण गिरवी रखी गई है, में विजिट करें अथवा संबंधित शाखाओं के उक्त पदनामित प्राधिकारी की नीचे वर्णित नम्बरों पर सम्पर्क करें। निर्धारित अवधि में बकाया राशि के भूगतान में विफल होने पर आईसीआईसीआई एचएफसी नीलामी द्वारा आम जनता/बोलीदाताओं को इन स्वर्णाभूषणों की नीलामी कर देगा। यह नीलामी http: gold.samil.in के माध्यम से मंगलवार 21 मार्च, 2023 को 12.30 बजे अप. से 3.30 बजे अप. तक की जायेगी। **शाखा** : करनाल, **सम्पर्क नं.**- 8816921969, **जीएल खाता**- 120000045845,

यह बिक्री आईसीआईसीआई एचएफसी तथा आईसीआईसीआई एचएफसी के प्राधिकृत अधिकारी द्वारा पष्टि के अधीन होगी। एचएफसी को उसका कोई भी कारण बताए बिना किसी या सभी बोलियों को निरस्त करने का अधिकार है। नीलामी http. gold.samil.in के द्वारा आयोजित होगी, यदि किसी भी कारण से निर्धारित तिथि को नीलामी पूरी नहीं होती है तो वह नीलामी परवर्ती कार्य दिवस में आयोजित होगी। स्थान अथव

तिथि में परिवर्तन, यदि कोई हो तथा बिक्री के विस्तृत नियम एवं शर्ते, विवरण हमारी वेबसाइट www.icicihfc.com पर अद्यतन की जायेगी, इस संदर्भ में आगे कोई सचना जारी नहीं की जायेगी। तिथिः 10.03.2023

SBI State Bank of India

तनावग्रस्त संपत्ति प्रबंधन शाखा –II, मुंबई भूतल, बी-विंग, रहेजा चेम्बर्स, फ्री प्रेस जर्नल मार्ग, नरीमन पॉइंट, मुंबई- 400021 फोन नं. 022-22040448, फैक्स: 022-2281 1401/1403 ईमेल आईडी: sbi.15859@sbi.co.in

'सावेजनिक सूचना'

यहां नीचे दिखाई दे रहे हैं, को यह नोटिस दिया जाता है कि बैंक से ऋणकर्ताओं द्वारा प्राप ऋण / ऋण सुविधाओं का लाभ उठाया है उनको बार-बार नोटिस देने के बावजूद उन्होंने भूगतान नहीं किया है। इसके अलावा, कानून की उचित प्रक्रिया के बाद बैंक द्वारा उधारकर्ताओं और गारंटर क विलफूल डिफॉल्टर घोषित किया जाता है। जनता को एतदद्वारा आगाह किया जाता है वि उधारकर्ताओं / जमानतदारों के साथ कोई भी लेन–देन बैंक के पास उपलब्ध कानुनी उपायों के अधीन होगा। कर्जदारों / जमानतदारों को सलाह दी जाती है कि वे पंद्रह दिनों के भीतर अपनी बकाया राशि का भुगतान कर दें, ऐसा न करने पर उचित कानूनी कार्रवाई की जाएगी।

	3	
क्र. सं.	कर्जदारों / जमानतदारों के नाम और उनका पता	कर्जदार/ जमानतदार के फोटो
1.	कर्जदारों और गारंटरों के नाम मैसर्स प्रिया क्रिएशन्स प्राइवेट लिमिटेड 8 मुक्ति सागर, ओल्ड नगरदास एक्स रोड अंधेरी (पूर्व) मुंबई—400069	9
2.	श्रीमती रितु एस मिश्रा, निदेशक और गारंटर मकान सं. 187, ब्लॉक—डी, सुशांत लोक—1, गांवः सरहौल चक्रपुर, गुड़गांव, हरियाणा,पिन—122002	श्रीमती रितु एस मिश्रा
3.	श्री राकेश एस पाण्डेय, निदेशक एवं गारंटर 8 मुक्ति सागर, ओल्ड नगरदास एक्स रोड, अंधेरी (पूर्व) मुंबई –400069	श्री राकेश एस पाण्डेय
	न बकाया रु.39,45,45,397.00 (रुपए उनतालीस करोड़ पैंता न सौ सत्तानबे मात्र) + 02.03.2012 से ब्याज और तिथि	

स्र 1047 । ए।। न८७ सीआईएनः L74899DL1971PLC009720 **Unitech** यूनिटेक लिमिटेड रिज. कार्यालयः ६, सामुदायिक केंद्र, साकेत, नई दिल्ली -110017 कॉर्पोरेट कार्यालयः 13वीं मंजिल, सिग्नेचर टावर्स, टॉवर-बी,

साउथ सिटी—I, गुरुग्राम —122007, **टेली/फैक्सः** 011—26857338

ई—मेलः share.dept@unitechgroup.com, वेबः www.unitechgroup.com

51वीं वार्षिक आम बैठक, ई-वोटिंग जानकारी और बुक क्लोजर की सूचना 1. एतदद्वारा सूचना दी जाती है कि कंपनी अधिनियम, 2013 ("अधिनियम") और उसके तहत बनाए गए नियमों के सभी लागु प्रावधानों और भारतीय प्रतिभृति एवं विनिमय बोर्डी (सूचीकरण बाध्यताओं और प्रकटीकरण आवश्यकताओं) विनियम, 2015 ("सूचीबद्धता विनियमन)के साथ पठित कॉर्पोरेट मामलों के मंत्रालय ('एमसीए') द्वारा जारी सामान्य परिपत्र(त्रों) और भारतीय प्रतिभृति एवं विनिमय बोर्ड ('सेबी') द्वारा जारी परिपत्र (त्रों) के अनुपालन में, कंपनी के सदस्यों की 51वीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 31 मार्च। 2023 को पूर्वाह्न 11:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंस (वीसी)/अन्य ऑडियो दृश्य साधन (ओएवीएम)के माध्यम से वित्तीय वर्ष 2021–22 से संबंधित एजीएम सूचना दिनांक 28 फरवरी, 2023 में निर्धारित व्यवसाय के निष्पादन के लिए आयोजित की जाएगी। वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सदस्यों के लिए जानकारी और निर्देश एजीएम के नोटिस के नोट्स में समझाए गए हैं और एजीएम में भाग लेने के लिए वेब लिंक https://www.evoting.nsdl.com है। वीसी/ओएवीएम के माध्यम से एजीएम में भाग लेने वाले सदस्यों की गणना अधिनियम की धारा 103 के तहत कोरम सुनिश्चित

करने के उद्देश्य से की जाएगी। 2. एमसीए और सेबी के परिपत्रों के अनुसार, एजीएम की सूचना और वित्तीय वर्ष 2021–22 के लिए वार्षिक रिपोर्ट जिसमें वित्तीय विवरण, बोर्ड की रिपोर्ट, लेखा परीक्षक की रिपोर्ट और संलग्न करने के लिए आवश्यक अन्य दस्तावेज कंपनी के उन सभी सदस्यों को ईमेल द्वारा भेजे गए हैं जिनके ईमेल पते 24 फरवरी, 2023 तक कंपनी या डिपॉजिटरी पार्टिसिपेंट (एस) के साथ पंजीकृत हैं। उपरोक्त दस्तावेज कंपनी की वेबसाइट www.unitechgroup.com पर भी उपलब्ध हैं और यह स्टॉक एक्सचेंजों यानी बीएसई लिमिटेड और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइटें क्रमशः www.bseindia.com और www.nseindia.com पर भी उपलब्ध हैं और वहां से डाउनलोड की जा सकती हैं। एजीएम की सचना नैशनल सिक्योरिटीज डिपॉजिटरी

लिमिटेड (एसएसडीएल) की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध है। 3. अधिनियम की धारा 108 के प्रावधानों के तहत प्रासंगिक नियमों के साथ पठित और सूचीकरण विनियमों के विनियम 44 के अनुपालन में, कंपनी अपने सदस्यों को 51वीं एजीएम में वोट देने के अपने अधिकार का प्रयोग करने की सुविधा प्रदान करती है और एनएसडीएल द्वारा प्रदान की जाने वाली रिमोट ई-वोटिंग सेवाओं के माध्यम से लेनदेन किया जा सकता है। एजीएम में ई-वोटिंग की सुविधा भी उपलब्ध कराई जाएगी। एजीएम में भाग लेने वाले सदस्य और जिन्होंने रिमोट ई-वोटिंग द्वारा अपना वोट नहीं डाला है। वे एजीएम में वोट डालने के अपने अधिकार का प्रयोग करने में सक्षम होंगे। एनएसडीएल द्रारा एजीएम की तारीख को रिमोट ई-वोटिंग के साथ-साथ ई-वोटिंग प्रणाली की सुविधा

www.evoting.nsdl.com पर उपलब्ध कराई जाएगी। 4. एजीएम में रिमोट ई—वोटिंग या ई—वोटिंग द्वारा वोट करने के लिए सदस्यों की पात्रता निर्धारित करने की कट—ऑफ तारीख 24 मार्च, 2023 है। एक व्यक्ति जिसका नाम कट-ऑफ तारीख तक डिपॉजिटरी द्वारा अनुरक्षित मालिकों के सदस्यों के रजिस्टर या लाभार्थी के रजिस्टर में दर्ज है वे ही रिमोट ई-वोटिंग, वीसी/ओएवीएम के माध्यम से एजीएम में भागीदारी और / या एजीएम में ई-वोटिंग की सुविधा का लाभ उठाने के

रिमोट ई—वोटिंग की अवधि मंगलवार, 28 मार्च, 2023 को सुबह 9.00 बजे (आईएसटी) से शुरू होगी और गुरुवार, 30 मार्च, 2023 को शाम 5.00 बजे (आईएसटी) समाप्त होगी उक्त तिथि और समय के बाद रिमोट ई-वोटिंग की अनमति नहीं दी जाएगी।

6. भौतिक मोड या डीमैटरियलाइज्ड मोड में शेयर रखने वाले सदस्यों द्वारा एजीएम में रिमोटी ई—वोटिंग एवं ई—वोटिंग के तरीके और उन सदस्यों के लिए, जिन्होंने कंपनी के साथ अपने ई–मेल पते पंजीकृत/अद्यतन नहीं किए हैं,की जानकारी एजीएम की सूचना में प्रदान किया गया है। 7. कोई भी व्यक्ति, जो कंपनी के शेयरों का अधिग्रहण करता है और एजीएम की सचना

भेजने के बाद कंपनी का सदस्य बन जाता है और कट-ऑफ तारीख यानी 24 मार्च। 2023 को शेयर रखता है, वह एजीएम की सूचना में उल्लिखित अनुसार रिमोट ई—वोटिंग / एजीएम में ई-वोटिंग के लिए उसी निर्देशों का पालन कर सकता है। हालांकि, यदि सदस्य पहले से ही एनडीएसएल के साथ रिमोट ई-वोटिंग के लिए पंजीकृत है, तो वह एजीएम में रिमोट ई-वोटिंग या ई-वोटिंग के माध्यम से वोट डालने के लिए मौजूदा लॉगिन आईडी / यजर आईडी और पासवर्ड का उपयोग कर सकता है। एजीएम की सचना में लॉगिन आईडी / यूजर आईडी और पासवर्ड प्राप्त करने की विस्तृत प्रक्रिया भी प्रदान की गई है।

8. जो सदस्य एजीएम से पहले रिमोट ई–वोटिंग द्वारा अपना वोट कर चुके हैं, वे भी एजीएम में भाग ले सकते हैं, लेकिन वे एजीएम में दोबारा वोट देने के हकदार नहीं होंगे।

9. एतदद्वारा नोटिस दिया जाता है कि अधिनियम की धारा 91 और सचीकरण विनियमों के विनियम 42 के अनुसार, 51वें एजीएम के प्रयोजन के लिए सदस्यों के रजिस्टर और कंपनी की शेयर हस्तांतरण पुस्तकें शनिवार 25 मार्च, 2023 से शुक्रवार 31 मार्च, 2023 (दोनों दिन सम्मिलित) तक बंद रहेंगी।

10. सदस्यों से अनुरोध है कि वे अपने नाम, डाक पता, ई–मेल पता, टेलीफोन⁄मोबाइल नंबर, स्थायी खाता संख्या ('पैन'), अधिदेश, नामांकन,मुख्तारनामा, बैंक विवरण जैसे बैंक का नाम और शाखा का विवरण, बैंक खाता संख्या, एमआईसीआर कोड, आईएफएससी कोड, आदि परिवर्तन, यदि कोई हो, की सूचना दें।

(क) भौतिक रूप में धारित शेयरों के लिए: सेबी के परिपत्र SEBI/HO/MIRSD/MIRSD RTAMB/P/CIR/2021@655 दिनांक 3 नवंबर, 2021 के अनुपालनार्थ , निर्धारित फॉर्म

(ख) इलेक्ट्रॉनिक रूप में धारित शेयरों के लिएः केवल उनके डिपॉजिटरी पार्टिसिपेंट को और न की कंपनी के आरटीए के लिए।

आईएसआर-1 और अन्य प्रपत्र में कंपनी के आरटीए को.

11. इलेक्टॉनिक माध्यम से मतदान से जड़ी कोई भी शिकायत या किसी भी प्रश्न के मामले में, आप www.evoting.nsdl.com के डाउनलोड सेक्शन में उपलब्ध शेयरधारकों के लिए अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता मैनुअल का संदर्भ ले सकते हैं अथवा 022–48867000 और 022-24997000पर कॉल करें या evoting@nsdl.co.in पर सुश्री पल्लवी म्हात्रे, वरिष्ट प्रबंधक को अनरोध भेजें। कृते यूनिटेक लिमिटेड

(के सी शर्मा)

स्थान : गुरुग्राम कंपनी सचिव दिनांकः 09.03.2023

PUBLIC NOTICE

am Miss. Harshada Balkrushna Suroshe I Have lost Maharashtra Nursing Council Registration Certificate no is. XXIX-10063 while traveling. If anyone find please contact the below given address. If not found, the I will apply for duplicate certificate ROOM NO 123, NEAR GAONDEVI TEMPLE BEHIND MEHTA BUILDING MATERIAL SUPPLIERS, MHARALGAON, KALYAN MURBAD ROAD, POST VARAP KALYAN, PINCODE - 421301.

Place : Kalyan Date: 9.03.2023

PUBLIC NOTICE

lotice is hereby given that Share Certificate No.3, for 5 (five) shares bearing Nos. from 11 to 15 of Office No.6, 1st Floor, Shiva-Prakash Co-Op. Hsg. Soc. Ltd., situated at Plot No.60. Jai Prakash Nagar, Rd.No.1, Goregaon (E). Mumabi - 400063 in the name of Mr. Ulhas Vithal Navak has beer reported lost/misplaced. If found kindly return to the above address within 15 days from the date of publication of this notice. If no claims are recieved during this period the society shall issue a duplicate share certificate to me

जाहिर सूचना

याद्वारे जनतेला सूचना देण्यात येत आहे की, वर्णन केलेली मालमत्ता श्री. भूपेंद्र नथुराम पिंपळे आणि सौ. शीला भूपेंद्र पिंपळे, राहणार पालघर यांनी श्री. जाहिद शाकीर सय्यद आणि श्रीमती परवीन फातिमा शाकीर सय्यद, राहणार मीरा रोड, यांना दि.२३ मे २०२२ रोजीच्या पालघर, महाराष्ट्र ४०१४०४ येथे नोंदणी क्र.१५८८ नुसार केलेल्या करारनामादारे विकली आहे

मालमत्तेचा पत्ता: घर क्रमांक ३७६, जिल्हा परिषद शाळेजवळ, मासवन तलावाजवळ, मासवण, पालघर, महाराष्ट्र ४०१४०४. एकूण क्षेत्रफळ २०,००० चौ.फूट.

नमूद केलेली मालमत्ता स्पष्ट, विक्रीयोग्य शीर्षेक आणि सर्व भारांपासून मुक्ते आहे आणि मालमत्ता विकण्याचे पूर्ण अधिकार आहेत.

सदर मालमत्तेच्या मालकांच्या शीर्षकाची आम्ही चौकशी करत आहोत, कोणा व्यक्तिस वारसा, विनंती, देवाणघेवाण, भेटवस्तू, ताबा, ट्रस्ट, गहाण, भाडेपट्टी, परवाना, धारणाधिकार, शुल्क, भाडेकरू, लिस पेंडन्सी असे सांगून या मालमत्तेबाबत कोणताही हक, शीर्षक, व्याज, दावा किंवा मागणी, विकास हक, देखभाल, सुलभता किंवा विक्री किंवा पॉवर ऑफ ॲटर्नी पर्यायाच्या कोणत्याही करारांतर्गत, प्रथम नकार किंवा प्रीम्प्शनचा अधिकार काहीही असो किंवा अन्यथा काहीही असल्यास याद्वारे श्री. जाहिद शाकीर सय्यद यांना १५ दिवसांच्या आत येथे नमूद केलेल्या पत्त्यावर खाली स्वाक्षरी केलेल्यांना कागदोपत्री पुराव्यासह ते लेखी कळविणे आवश्यक आहे, पत्ताः नरेंद्र पार्क, हायलँड सोसायटी, रूम ३बी-१३, नया नगर, मीरा रोड (पूर्व), ठाणे ४०११०७ ही सूचना प्रसिद्ध झाल्याच्या तारखेपासून, असे न केल्यास अशा अधिकाराचा कोणताही संदर्भ न घेता विक्री व्यवहार पूर्ण केला जाईल, शीर्षक, स्वारस्य, दावा किंवा मागणी आणि ते सर्व हेतू आणि उद्देशाकरिता माफ केले आहे असे मानले जाईल. कागदोपत्री पुरावे नसलेले दावे आणि वर्तमानपत्रात थेट प्रकाशित झालेले सर्व आक्षेप वैध मानले जाणार नाहीत. ठिकाण : महाराष्ट्र, मुंबई

ANAND RATHI

दिनांक : ९ मार्च २०२३

आनंद राठी ग्लोबल फायनान्स लिमिटेड एक्सप्रेस झोन, ए विंग, १०वा मजला पश्चिम द्रुतगती महामार्ग, ऑबेरॉय मॉल समोर, गोरेगाव पूर्व, मुंबई-४०००६३

जाहिर सूचना

सर्व संबंधितांना सूचना ट्रेण्यात येत आहे की, आनंद राठी ग्लोबल फायनान्स लिमिटेड एआरबीएफएल/सावको यांनी मे. विजयराज डेक्ट्रलप्स एलएलपी यांच्यासह आलोक सहनिवास कोहौसोलि. व आलोक अपार्टमेंट कोहौसोलि. या प्रकल्पाच्या विकासाकरिता आमच्यासह वित्तीय भागिदार म्हणून सहभागी झाले आहेत. यानुसार आम्ही खाली नमूद असुसुवी १ प्रमाणे आनंद राठी ग्लोबल फायनान्स लिमिटेड यांच्या नावे प्रकल्पाचे युनिटस् तसेच विकास अधिकार आणि विद्यमान व भावी बांधकाम तारण ठेवले आहेत.

विद्यमान व भावी बांधकाम तारण ठेवले आहेत. वापुढे उपरोक्त सदर वित्तीय व्यवस्थेनुसार एवडीएफसी बैंक, माहिम शाखा, मुंबई यांच्याकड़े असलेले एस्क्रो खाते क्र. ५७५,००००११८६५१५ यांच्या खात्यात सदर युनिटसूच्या विक्रीवरील रक्कम जमा केली जाईल. अनुसूची-१ महंत रोड विस्तारीत, सीटीएस क्र.८९५, ८९५(१) तें (११) व ८९२, ८९२ (१) ते (८), आता अंतिम प्लॉट क्र.६८ व ६९, गाव विलेपाल (पुर्व), मुंबई-४०००५७ येथील जमिनीवर बांधण्यात येणारे खालील युनिटस्, विक्री न झालेल्या युनिटस्ची यादी

Sr.	Flat No.	Carpet Area		Sr.	Flat No.	Carr	oet Ar	ea	Sr.	Flat No	Carpet Area	
1	B-001	429		6	D-002	1	L74		11 B-3		634	
2	C-001	283		7	C-102	4	171		12 C-3		385	
3	C-002	317		8	B-102	(534		13	A-401	906	
4	C-003	205		9	B-201	6	538		14 B-402 634			
5	C-004	519		10	C-201		196					
देय स्त्रिकृतीसह आरक्षित व अ-नोंदणीकृत युनिटस्ची यादी												
Sr.		at No.		-	et Area				Recei	ivable (Rs.)	
1		D-401		83						00,000)	
			देर	प्रस्विकृ	तीसह विर्व्र	तो व	नोंदणी	कृत युनिटस्च	गी यादी			
Sr.	Flat No		ea f	Receiv	able (Rs	5.)	Sr.	Flat No.	Carpet A	rea F	teceivable (Rs.)	
1	C-101	701	و	6,40	,000		5	C-401	529	5	8,00,000	
2	D-202	420	:	16,70	,000		6	C-402	639	9	1,87,500	
3	B-301	638	4	13,00	,000		7	C-403	483	Ι 6	69.82.500	
4	B-401	638	8	39,79	,900							
		भा	डेकरूंन	ा विकण	यात आले	ले आं	तिरिक्त	क्षेत्रामधुन सि	वेकृतीची या	री		
Sr.	Flat No	Carpet Are	ea Receivable (Rs.)			s.)	Sr.	Flat No.	Carpet A	rea F	Receivable (Rs.)	
1	SH-A-0:	- 56	18,01,000				10	C-303	46	8	3,55,000	
2	A-04	15	4.44.384				11	B-202	121		2,50,000	
3	MP-A-0	1	8,96,000			12	D-303	111	1	4,95,000		
4	MP-A-0	1 38	1:	12,12,000			13	A-301	42	7	,74,000	
5	B-101	34	- 6	5,30,0	000		14	A-302	41	7	,65,000	
6	C-203	17	3	3,15,0	000		15	D-203	178	9	3,71,704	
7	D-301	321	8	89,91,000			16	A-202	105	1	.9,80,000	
8	A-401	352	6	55,70	,000		17	D-101	34	4	,55,000	
9	D-103	64	8	3,61,2	250							
आज दिनांकित ०८ मार्च, २०२३ कपिल देशमुख												
विजयराज डेव्हलपर्स एलएलपी प्राधिकृत अधिकारी												
	,	ला मजला, १							राठी ग्लोब			
	_	शिव सेना भ							upport@			
	दा	दर पश्चिम, मुंब	15-8(JVU48	•			दूर	क्र.: ९१-	<i>६६१</i> ५७६	C979	

^{NDRTON} ग्राईंडवेल नॉर्टन लिमिटेड

सीआयएन: एल२६५९३एमएच१९५०पीएलसी००८१६३ नोंदणीकृत कार्यालय: लिला बिझनेस पार्क, ५वा स्तर, अंधेरी-कृर्ला रोड, मरोळ. अधेरी (पूर्व), मूबई-४०००५. दर::०२२-४०२१२१२१. फॅक्स:०२२-४०२१२१०२. ई-मेल:sharecmpt.GNO@saint-gobain.com, वेबसाईट:www.grindwellnorton.co.in

गुंतवणूकदार शिक्षण व संरक्षण निधी (आयईपीएफ) खात्यात कंपनीचे समभागाचे हस्तांतरण

कंपनी कायदा २०१३ सहवाचिता सहकार मंत्रालयाद्वारे सुचित गृंतवणुकदार शिक्षण व संरक्षण निधी प्राधिकरण (लेखा, लेखापरिक्षण, हस्तांतरण व परतावा) अधिनियम २०१६ (नियम) आणि वेळोवेळी लागु असलेले अन्य पुरक पत्रांच्या तरतुदीनुसार सूचना प्रकाशित करण्यात येत आहे. इतर प्रकरणांसह नम्द तरत्दीनसार लाभांश जे मागील ७ सलग वर्षे किंवा अधिक कालावधीकरिता दावा केलेले नाही किंवा देण्यात आलेले नाही यासंदर्भातील सर्व समभाग आयईपीएफ खात्यात हस्तांतरीत होण्यास पात्र आहेत

कंपनीकडून २०१५-१६ पासून सलग ७ वर्षांकरिता दावा न करण्यात आलेले लाभांश आणि आयईपीएफ प्राधिकरणाकडे ज्या संबंधित भागधारकांचे शेअर्स हस्तांतरीत होण्यास पात्र आहेत त्या सर्वांना कंपनीने त्यांच्या नोंदणीकृत पत्त्यावर वैयक्तिक पत्र व्यवहार केलेला आहे. सदर भागधारकांचे संपूर्ण तपशील कंपनीच्या www.grindwellnorton.co.in वेबसाईटवर उपलब्ध आहेत.

संबंधित भागधारकांनी ७ एप्रिल, २०२३ पर्यंत दावा न केल्यास त्यांचे लाभांश खालील प्रकारे पुढील कोणतीही सूचना न देता आयईपीएफकडे संबंधित भागधारकाद्वारे धारण शेअर्स हस्तांतरणाची प्रक्रिया कंपनी सुरू करेल.

खालीलप्रमाणे भागधारणा असल्यास:

दिनांक: ०८ मार्च, २०२३

ठिकाण : मुंबई

- जर वास्तविक स्वरुपात भागधारणा असल्यास नवे भागप्रमाणपत्र वितरीत केले जाईल आणि आवश्यक प्रक्रियांची पुर्तता करून आयईपीएफच्या नावे हस्तांतर केले जातील. भागधारकाच्या नावे नोंद असलेले मुळ भागप्रमाणपत्र रद्द केले जाईल आणि व्यवहार योग्य नसेल.
- डिमॅट स्वरुपात भागधारणा असल्यास कंपनीकडून आयईपीएफ प्राधिकरणाच्य नावे डिमॅट खात्यात शेअर्स हस्तांतरणासाठी कॉर्पोरेट कारवाईमार्फत ठेवीदारांना

भागधारकांनी कृपया नोंद घ्यावी की, आयईपीएफकडे दावा न केलेले लाभांश व शेअर्स हस्तांतर केल्यानंतर संबंधित भागधारकांना www.iepf.gov.in वेबसाईटवर उपलब्ध असलेले आयईपीएफ-५ या विहित नमुन्यात ऑनलाईन अर्ज सादर करून आयईपीएफकडून त्यावर पुन्हा दावा सांगता येईल आणि त्यांनी नमुना आयईपीएफ ५ मध्ये नमुद आवश्यक दस्तावेजांसह कंपनीला त्यांचे नोंदणीकृत कार्यालयात स्वाक्षरी केलेले वास्तविक प्रत पाठवावी.

भागधारकांनी पुढे नोंद घ्यावी की, संबंधित भागधारकाचे कंपनीद्वारे अपलोड केलेले दावा नसलेले लाभांश व शेअर्सचे तपशील कंपनीच्या www.grindwellnorton.co.in वेबसाईटवर उपलब्ध आहेत आणि ते नियमानुसार आयईपीएफकडे शेअर्स हस्तांतर उद्देशाकरिता कंपनीद्वारे नविन भागप्रमाणपत्र वितरणाबाबत योग्य सूचना समजण्यात यावी. कृपया नोंद असावी की, आयईपीएफकडे हस्तांतरीत दावा न केलेले लाभांश व समभागसंदर्भात कंपनीवर कोणताही दावा सांगता येणार नाही.

जर संबंधीत भागधारकास या प्रकरणात व नियमाबाबत काही प्रश्न असल्यास त्यांनी कृपया संपर्क कंपनी निबंधक व भागहस्तांतरण प्रतिनिधी टीएसआर दाराशॉ कन्सल्टन्स प्रायव्हेट लिमिटेड, युनिट: ग्राईंडवेल नॉर्टन लिमिटेड, सी-१०१, १ला मजला, २४७ पार्क, लाल बहादुर शास्त्री मार्ग, विक्रोळी (प.), मुंबई-४०००८३, दुर.: ९१-२२-६६५६८४८४, फॅक्स:९१-२२-६६५६८४९४, ई-मेल: csg-unit@tcplindia.co.in

ग्राईंडवेल नॉर्टन लिमिटेडकरिता

सही/ के. विस्वेसरन This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated Tuesday, February 14, 2023, the 'Letter of Offer' or ('LOF') filed with BSE Limited ('BSE') and the Securities and Exchange Board of India ('SEBI'). SPARC ELECTREX

SPARC ELECTREX LIMITED

(Formerly known as SPARC SYSTEMS LIMITED)
(Corporate Identification Number: L31100MH1989PLC053467
Registered Office: 1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India; Tel: +91-9819001811; E-mail: sparcelectrex@gmail.com/sparcelectrex1@gmail.com; Website: www.sparcelectrex.com;

Contact Person: Ms. Tejashri Kulkarni, Company Secretary and Compliance Officer PROMOTERS OF OUR COMPANY ARE MRS. SHOBHA ANANT HEGDE, M/S ELECTREX INTERNATIONAL PRIVATE LIMITED AND M/S ELECTREX POWER TOOLS PRIVATE LIMITED.

Sparc Electrex Limited was originally incorporated under the provisions of The Companies Act, 1956 as 'Sparc Systems Private Limited' on September 14, 1989, with the Registrar of Companies, Maharashtra. In the Financial Year 1994, the Company was converted from Private Limited Company into a Public Limited Company vide Extra-Ordinary General Meeting held on December 03, 1994, and in pursuance of which the private word had been deleted from the name of our Company, effecting the name change to 'Sparc Systems Limited', and a fresh certificate of incorporation consequent upon change of name being granted by the Registrar of Companies, Maharashtra on January 18, 1994. The Equity Shares of our Company got listed on January 22, 1996, with BSE. The name of our Company was further changed to its present name "Sparc Electrex Limited" pursuant to a special resolution of our shareholders passed in an extra-ordinary general meeting dated November 29, 2021, and a fresh certificate of incorporation dated January 13, 2022, consequent on such change of name was issued to our Company by the Registrar of Companies, Maharashtra. For further details, kindly refer to the section titled "General Information" beginning on page 37 of the Letter of Offer.

THE ISSUE

RIGHTS ISSUE OF UP TO 1,46,67,000 (ONE CRORE FORTY SIX LAKHS SIXTY SEVEN THOUSAND) PARTLY PAID-UP EQUITY SHARES AT AN ISSUE PRICE OF \$\mathbb{q}\$19.00/- (RUPEES NINETEEN ONLY) PER EQUITY SHARE (INCLUDING A PREMIUM OF \$\mathbb{q}\$0.00/- (RUPEES NINE ONLY) PER EQUITY SHARE) (19SUE PRICE) (19IGHT SHARES) FOR AN AMOUNT UP TO \$77.86.73.000.00). (RUPES TWENTY SEVEN CRORE FIGHTY SIX LAKES SEVENTY THREE THOUSAND ONLY) ON A RIGHTS ISSUE RASIS TO THE FLICIRLY FOULTY SHAREHOLDERS OF SPARC FLECTREX LIMITED 'ISSUER COMPANY') IN THE RATIO OF 3 (THREE) RIGHT SHARES FOR EVERY 1 (ONE) EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON TUESDAY, FEBRUARY 28, 2023 BEING THE RECORD DATE ('RIGHTS ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 137 OF THIS LETTER OF OFFER.

Amount Payable per Rights Equity Share	Face Value	Premium	Total
On Application	₹2.50/-	₹2.25/-	₹4.75/-
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	₹7.50/-	₹6.75/-	₹14.25/-
Total	₹10.00/-	₹9.00/-	₹19.00/-

THURSDAY, APRIL 06, 2023

"Assuming full subscriptions in this right issue

ISSUE OPENS ON

TUESDAY, MARCH 14, 2023

ISSUE PROGRAMME	
ATE OF ON-MARKET RENUNCIATIONS*	ISSUE CLOSES ON**

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date. *No withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

LAST DA

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!! *Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For further details of procedure for application, see 'Procedure for Application' on page 147 of the Letter of Offer.

Further, in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitle and Allotment of Rights Shares shall be made in dematerialised form only. Further, in accordance with the SEBI Rights Issue Circulars, the Eligible Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date i.e. Monday, April 10, 2023, shall not be eligible to make an Application for Rights Shares against their Rights Entitlements with respect to the Equity Shares held in physical form.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Shareholders wishing to participate in this Issue through the ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Shareholders desiring to make an Application in this Issue through ASBA process, may submit the Application Form in physical mode to the Designated Branches of the SCSB or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application their respective ASBA Accounts.

Shareholders should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic onder for blocking funds in the ASBA Account equivalent to the Application from an array provided an automisation to a GCSD, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https:// ww.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated Sentember 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application

For further details, kindly refer to 'Procedure for Application through the ASBA process' on page 149 of the Letter of Offer

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

- a) The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested dilent master sheet of their demat account either by e mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than two Working Days prior to the Issue Closing Date;
- The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date;
- c) The remaining procedure for Application shall be same as set out in 'Application on Plain Paper under ASBA process' mentioned on page 151

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the Application through ASBA process.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORMAND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE I.E. TUESDAY, FEBRUARY 28, 2023. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR regulations, the SEBI relaxation circulars the Abridged

Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/dispatched only to the Eligible Equity Shareholders Letter or Orien, the Application of the Application Form, the Rights Entitlement Letter and other lasse such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application orm, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request n this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mai address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. The Rights Entitlement Letter along with the Application Form has been completed in electronic form through email on Thursday, 9th March, 2023 and by Speed Post on Thursday, 9th March, 2023 by the Registrar to the Issue.

nvestors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares under applicable laws) on the websites of

- our Company at: www.sparcelectrex.com
- the Registrar at: www.linkintime.co.in the Stock Exchange at www.bseindia.com;

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all Eliqible Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that, the e-mail addresses of the Eligible Shareholders were not available with our Company/ Depositories, or the Eligible Shareholders have not provided valid e-mail addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Offer Documents by way of physical delivery as per the applicable laws to those Eligible Shareholders who have provided their Indian address. The Renouncees and Eligible Shareholders who have not received the Application Form can download the same from the websites of the Registrar at www.linkintime.co.in; the Company at www.sparcelectrex.com, and BSE at www.bseindia.com.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: Pursuant to the provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Shareholders have been credited in their respective demat account on Thursday, 9th March, 2023, and shall be admitted for trading on Tuesday, 14th March, 2023 under the ISIN 'INE960B20015' subject to requisite approvals. For details of credit of the Rights Entitlement, see 'Credits of Right Entitlements in demai accounts of Eligible Shareholders' on page 139 of the Letter of Offer. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders). Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder in India who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of nonreceipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and BSE. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United Sta Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following

particulars: (a) Name of our Company, being Sparc Electrex Limited:

(b) Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or

(c) Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;

(d) Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue

e) Number of Equity Shares held as on Record Date (f) Allotment option - only dematerialised form

(a) Number of Equity Shares entitled to: (h) Number of Equity Shares applied for within the Rights Entitlements;

(i) Number of additional Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);

(j) Total number of Equity Shares applied for;

(k) Total amount paid on application at the rate of ₹4.75/- per Equity Share; Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;

(m) In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; (o) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the

(p) All such Eligible Equity Shareholders are deemed to have accepted the following:

vi We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is untawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for Shareholders in investments of the type subscribed for herein imposed by the jurisdiction of our residence

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. l/ We (i) am/ are, and the person, if any, for whose account I/ we am/ are acquiring such Rights Entitlement and/ or the Rights Equity Shares is/ are,

outside the U.S., (ii) am/ are not a 'U.S. Persori as defined in ('Regulations'), and (iii) Is/ are acquiring the Rights Entitlement and/ or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations. / We acknowledge that the Company, our affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in

emat suspense escrow account, as applicable, including cases where a Shareholders submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Shareholders are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and

the Registrar not having any liability to the Shareholders. The plain paper Application format will be available on the website of the Registrar at Our Company and the Registrar shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Shareholders

ASBA Accounts on or before the Issue Closing Date. MULTIPLE APPLICATIONS: In case where multiple Applications are made using same demat account, such Applications shall be liable to be rejected. A separate Application can be made in respect of Rights Entitlements in each demat account of the Shareholders and such Applications shall not be Shares with/without using additional Rights Entitlement will not be treated as multiple application. A separate Application can be made in respect of each scheme of a mutual fund registered with SEBI and such Applications shall not be treated as multiple applications.

WEDNESDAY, APRIL 12, 2023

In cases where Multiple Application Forms are submitted, including cases where (a) a Shareholders submits Application Forms along with a plain paper Application or (b) multiple plain paper Applications (c) or multiple applications through ASBA, such Applications shall be treated as multiple applic and are liable to be rejected.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Wednesday. April 12, 2023, i.e., Issue Closing Date. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB on or before the Issue Closing Date, the invitation to offer contained in the Letter of offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in 'Basis of Allotmen

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange (the 'On Market Renunciation'); or (b) through an off-market transfer (the 'Off Market Renunciation'), during the Renunciation Period. The Shareholders should have the demat Rights

on (b) introduction interactions are the Ori market Remarkation), utility as the Refundation Period. The Shareholders should have the defection and off Market Remarkation. The Interaction The Trades through On Market Renunciation and Off Market Rewill be settled by transferring the Rights Entitlements through the depository mechanism. Shareholders may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Shareholders who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses

(including brokerage) that may be levied for trading in Rights Entitlements. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Shareholders on or before the Issue Closing Date shall lapse

and shall be extinguished after the Issue Closing Date. Our Company accepts no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Shareholders On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock-broker in the same manner as the existing Equity Shares of our Company In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE960B20015 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. In terms of Regulation 261 (5) of the ICDR Regulations, the Market Maker shall buy the entire shareholding of a shareholder in one lot at the prevailing Market Price, where value of such shareholding is less than the minimum contract size allowed for trading on BSE.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, March 14, 2023, and such period shall close on Thursday, April 06, 2023 (both days inclusive).

The Shareholders holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE960B20015 and indicating the details of the Rights Entitlements they intend to trade.

the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

The Shareholders can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order

Off Market Renunciation The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue

The Shareholders holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE960B20015, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Shareholders can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE (Scrip Code: SPAR) under the ISIN INS960B01015. The Right Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN

shall be permanently deactivated in the depository system of CDSL and NSDL DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the

'Disclaimer Clause of BSE' beginning on page 132 of the Letter of offer. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer was not filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs

Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for informatio and dissemination on the website of SEBI i.e., www.sebi.gov.in. NOTICE TO INVESTORS: No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose except that the Letter of Offer is being filed with BSE Limited. Accordingly, the Rights Entitlements and Equity Shares may not be offered or sold, directly or indirectly, and the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter, the Application Form or any Issue related materials or

advertisements in connection with this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal

requirements applicable in such jurisdiction. Receipt of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Letter of Offer, the Abridged Letter of Offer the Rights Entitlement Letter or the Application Form must be treated as sent for information only and should not be acted upon for making an Application and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form should not, in connection with the issue of the Equity Shares or the Rights Entitlements, distribute or send the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form in or into any jurisdiction where to do so, would, or might, contravene local securities laws or regulations or would subject our Company or its affiliates to any filing or registration requirement (other than in India). If the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form is received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Letter of offer, the Abridged Letter of Offer, the Rights Entitlement Letter or the

Application Form. Any person who makes an application to acquire Rights Entitlements and the Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates to make any filing or registration (other than in India) THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE 'SECURITIES ACT'), OR ANY U.S. STATE SECURITIES LAWS AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE LINITED STATES, EXCEPT IN A TRANSACTION EXEMPT FROM THE REGISTRATION REQUIREMENTS OF THE SECURITIES ACT. THE RIGHTS ENTITLEMENTS AND EQUITY SHARES REFERRED TO IN THE LETTER OF OFFER

ARE BEING OFFERED IN INDIA. BUT NOT IN THE UNITED STATES. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT. AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR RIGHTS ENTITLEMENTS FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, LETTER OF OFFER SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME For more details, please refer to the paragraph titled 'Selling Restrictions' on page 133 of the Letter of Offer. The Application Form along with the Abridged Letter of Offer and the Rights Entitlement Letter has been sent through email, to email address if they have

provided an Indian address to our Company or who are located in jurisdictions where the offer and sale of the Rights Shares is permitted under laws of ESCROW COLLECTION BANK, ALLOTMENT ACCOUNT BANK, REFUND BANKER: FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIDGED LETTER OF OFFER.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned purposes a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties

faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar of our Company: www.linkintime.co.in

c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.sparcelectrex.com d) Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer. REGISTRAR TO THE ISSUE

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED

Date: Thursday, 9th March, 2023

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra- 400083, India Contact Details: +91 810 811 4949 Website: www.linkintime.co.in;

E-mail ID / Investor grievance e-mail: sparcelectrex.rights@linkintime.co.in; Contact Person: Mr. Sumeet Deshpande; SEBI Registration Number: INR000004058

COMPANY SECRETARY, COMPLIANCE OFFICER AND CFO Ms. Tejashri Kulkarni & Mr. Shobith Ganesh Hegde

1202, 12th Floor, Esperanza Building, Next to Bank of Baroda, 198, Linking Road, Bandra (West), Mumbai – 400050, Maharashtra, India Tel: +91-9819001811

Email: sparcelectrex@gmail.com/sparcelectrex1@gmail.com

Website: www.sparcelectrex.com

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre- Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name ddress of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For SPARC FLECTREX LIMITED On Behalf of the Board of Directors

Shobith Ganesh Hegde

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated Tuesday, 14th February, 2023, with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e., BSE at www.sebi.gov.in, website of Stock Exchange where the Shares are where the stock and where the stock are where the stock are where Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section Risk Factors' beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

treated as multiple applications. Similarly, a separate Application can be made against Equity Shares held in dematerialized form and Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further supplementary Applications in relation to further Equity

कंपनी सचिव